

Seniors sponsor info seminar on real estate realities for retirees

The Anna Jorgensen Real Estate Team and Lara D. Austin of RBC Dominion Securities will join to sponsor a comprehensive information seminar on Monday May 8th, from 1:30 to 2:30 p.m. in the Filberg Upper Conference Hall, Courtenay.

Co-sponsored by the Evergreen Seniors, this workshop will address various issues for retirees who are looking to change their accommodation situation including:

- * Joint Tenancy vs. Tenants in Common, and Powers of Attorney - possible risks if one partner becomes incapacitated

- * "Right - Sizing" Challenges - how to reduce the clutter without reducing the memories and how to prepare your home for promotion.

- * Patio Homes and Condos. What is a strata? Is it the right lifestyle for you?

- * Care facilities - Options within the

Comox Valley.

- * How downsizing will affect your financial and estate circumstances.

- * Get the facts on reverse mortgages. Whether you are assisting an elderly person consider their housing options or are looking to investigate life-style accommodations for yourself, this workshop will provide you with timely resources, a check-list of items to consider, and a comfortable environment to ask your questions.

Call Courtenay Recreation at 338-1000 or 338-5371 to reserve your seat. No charge for Evergreen Seniors members.

A \$5 fee will be charged to non-members that will be donated to the Evergreen Seniors Club; however you are invited to bring your spouse or family member for free. Fantastic door prizes to be won!

Refreshments provided by sponsors.



Philip J. Shute F.C.S.I.
Investment Advisor

For more information call:



RBC
Dominion
Securities



Brian Balle B. Comm.
Investment Advisor

334-5600 or fax 338-0496

INVESTMENT INTEGRITY
in the Comox Valley for the past 30 years

Market Report

MUTUAL FUNDS (per unit) Canadian C\$

AGF Cdn Conservative Income	8.860
AIC Advantage	92.140
Fidelity Disciplined Equity	28.648
Ivy CDN	30.320
AIM Canadian Premier	21.988
Guardian Monthly High Inc.	16.300

Foreign C\$ (per unit)

AGF International Value	39.330
Fidelity US Growth	23.741
Franklin Templeton Growth	11.490

FIXED INCOME G.I.C.%

1 year	4.200
3 year	4.400
5 year	4.550

TSE	12313.66
DJI	11342.89
Gold	.625.00
Canadian	.0.8767

Gov't CDA Bonds

5 year	4.30
10 year	4.47
30 year	4.54
U.S. T-Bond (30 year)	5.11

STOCKS \$

B.C.E.	27.830
Telus Corporation	45.700
Catalyst Paper Corp	3.280
Weyerhaeuser	83.800
CREIT	24.220
Royal Bank of Canada	47.750
Bank Of Montreal	63.600
Brookfield Asst Mgmt	67.590
TransCanada Corp.	34.150

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